



RESORTS WORLD BHD.

(Incorporated in Malaysia under Company No: 58019-U)

25 September 2006

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Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
United States of America

SUPPL

BY FAX/COURIER



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Dear Sirs

**RESORTS WORLD BHD.
EXEMPTION NO. 82-3229**

We enclose a copy of the announcement made by CIMB Investment Bank Berhad (formerly known as Commerce International Merchant Bankers Berhad) on behalf of the Company dated 21 September 2006, in respect of the Issuance of RM1.1 billion nominal value 2-year convertible notes due 2008 for filing pursuant to exemption no. 82-3229 granted to the Company under Rule 12g3-2(b) of the Securities Exchange Act of 1934.

Yours sincerely
RESORTS WORLD BHD.

TAN WOUI MENG
Group Company Secretary

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General Announcement

Reference No MM-060921-62311

Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD (FORMERLY
(if applicable) KNOWN AS COMMERCE INTERNATIONAL
MERCHANT BANKERS BERHAD)

Submitting Secretarial Firm Name :
(if applicable)

* Company name : RESORTS WORLD BHD
* Stock name : RESORTS
* Stock code : 4715
* Contact person : CHARMINE CHEE
* Designation : MANAGER

* Type : ☒ Announcement ☐ Reply to query

* Subject :
RESORTS WORLD BHD ("RESORTS WORLD")

Issuance of RM1.1 billion nominal value 2-year convertible notes due 2008 ("Notes")

* **Contents :-**

We refer to the announcement dated 8 September 2006 in relation to the above. On behalf of Resorts World's Board of Directors, we are pleased to announce that the Notes were issued today.

This announcement is dated 21 September 2006.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

